

# Banking Plan and Banking Services Maintenance/Termination Form

## 理財計劃及銀行服務更改 / 終止通知書

To : Standard Chartered Bank (Hong Kong) Limited

致 : 渣打銀行(香港)有限公司

Date 日期

Please "✓" the appropriate box. 請於適合方格填上 "✓" 。

### (A) Client Information 客戶資料 (Please write in BLOCK letters 請用正楷填寫)

Client Name (English) 客戶姓名 (英文)

Client ID Type 客戶身份證明文件種類

HKID 香港身份證

Passport 護照

Others 其他

Contact Phone Number 聯絡電話號碼

Client ID Number 客戶身份證明號碼

I/We hereby authorize and request the Bank to effect the following instruction(s). 本人 / 吾等茲現授權並要求貴行辦理下列事項。

### (B) Banking Plan 理財計劃

Note: 1. Options for banking services will be altered according to the change of Banking Plan.

注意 轉換現有理財計劃，將會更新綜合理財服務之選擇。

- For conversion of Banking Plan, please complete instruction for "Debit Card/ATM Card New Issuance/Maintenance/Termination" in section D3 (if applicable).  
轉換現有理財計劃，請於D3部份填妥「新發/更改/終止扣賬卡/提款卡服務」一欄(如適用)。
- For non-Priority Banking and non-Premium Banking clients, Bank by Phone/Email (I6) service will no longer be provided.  
非優先理財及非Premium理財客戶，將不能繼續享用電話/電郵理財。
- Please complete and submit separate service request form in person for any change of Pre-arranged Services (ODD/OTT), Bank by Phone/Email (I6).  
更新預先安排服務(匯票/電匯)、電話或電郵理財，必須另外填妥及親身遞交有關服務之申請/更改表格。
- For termination of existing Banking Plan, the existing banking services must be cancelled except existing "Debit Card/ATM Card" and "Tele-electronic Banking Services". For Non-Relationship Banking clients, annual fee for "Tele-electronic Banking Services" will be charged to the client's account. Please refer to "Service Charges - An easy guide to banking fees" for latest fees and charges.  
凡終止現有理財計劃，現有的銀行服務將會被取消。現有扣賬卡/提款卡及「電子理財服務」除外。如非理財計劃之客戶，「電子理財服務」之年費將由客戶之戶口扣除。客戶請參閱「服務收費—銀行服務收費一覽表」以了解有關服務之最新收費。

#### Existing Banking Plan 現有理財計劃

Priority Banking 優先理財  Premium Banking Premium理財  Easy Banking 快易理財

Please specify change of Banking Plan and Banking Services below:  
請列出現有之理財計劃及銀行服務之更改

#### Banking Plan Conversion 轉換現有理財計劃

##### New Banking Plan 新理財計劃

Priority Banking 優先理財  Premium Banking Premium理財  Easy Banking 快易理財

Charge Account for Maintenance Fee  
扣取服務費之戶口

#### Change of Banking Services 更新銀行服務

Services to be held 可供選擇服務	New 新增	Cancel 取消
Tele-electronic Banking 電子理財	(PB/EX/EA)	<input type="checkbox"/>
Floating Overdraft Facility 浮動透支	(PB/EX)	<input type="checkbox"/>
Bank by Phone/Email (I6) 電話/電郵理財	(PB/EX)	<input type="checkbox"/>

\* Please refer to Notes 3 & 4 under Section B.  
請參閱B部份注意事項3和4。

#### Banking Plan Closure 終止現有理財計劃

### (C) Floating Overdraft Facility (Priority Banking / Premium Banking Client Only, excluding staff of Standard Chartered Bank (Hong Kong) Limited) 浮動透支服務 (只適用於「優先理財」/「Premium理財」之客戶，渣打銀行(香港)有限公司職員除外)

Amend Floating Overdraft Facility to  
更改浮動透支服務至

New Current Account No.  
新支票往來賬戶號碼

Cancel Floating Overdraft Facility  
取消浮動透支服務

#### For Bank Use Only 銀行專用 (Closure Reason)

00 Maintenance fee  
 04 Product range / Features

01 Other fees / Charges  
 05 Service quality

02 Banking facilities  
 06 Branch / ATM Network

03 Rates / Pricing  
 07 Moving / Migration

D1.1<sup>a</sup>. Change of Debit Card/ATM Card Daily ATM Transaction Daily Limit

更改扣賬卡/提款卡每日自動櫃員機交易每日限額

Note 注意:

1. Please note that your debit / ATM card transactions are subject to both Card Daily Transaction Daily Limit and Client Daily Transaction Daily Limit. 請注意您的扣賬卡/提款卡交易同時受限於卡每日交易每日限額和個人每日交易每日限額的約束。
2. Your request will normally be processed within 2 working days upon our receipt of your form. 本行將在收到您的申請表後兩個工作天內處理。
  - a. Overall ATM Transaction includes ATM Cash Withdrawal/ Account Transfer/ Jet Payment. Any transfer between accounts linked to the same card will not be subject to the Overall ATM Transaction Daily Limit. 所有自動櫃員機交易包括自動櫃員機提款/ 轉賬/「繳費易」。於同一張卡內的戶口之間的轉賬不受所有自動櫃員機交易每日限額之限制。
  - b. The Overseas ATM Withdrawal Daily Limit is bound by the Overall ATM Transaction Daily Limit. If your requested Overseas Daily Withdrawal Daily Limit exceeds the Overall ATM Transaction Daily Limit, your requested limit will be automatically set as the Overall Daily ATM Transaction Daily Limit. 「海外自動櫃員機提款每日限額」受制於「所有自動櫃員機交易每日限額」。倘若您填寫的「海外自動櫃員機提款每日限額」超過「所有自動櫃員機交易每日限額」，您所申請的「海外自動櫃員機提款每日限額」將會被自行設定為「所有自動櫃員機交易每日限額」。
  - c. Overall Purchase Transaction Daily Limit applies to transactions going through EPS, Maestro, UnionPay or Mastercard Point-Of-Sale. If the Debit Card/ATM Card is used to perform any of PPS transactions and tax and eIPO payments via ATM, this limit will be automatically increased up to HKD100,000. 所有消費交易每日限額適用於透過「易辦事」、「萬事順」、「銀聯」或「萬事達」銷售點之交易。倘扣賬卡/提款卡被用作任何「繳費靈」交易或透過自動櫃員機繳交稅款或電子公開招股費用，則該限額將會自動提高至港幣100,000元。
  - d. The Overseas In-store Purchase Transaction Daily Limit and Online Purchase Transaction Daily Limit is bound by the Overall Purchase Transaction Daily Limit. If your requested Overseas In-store Purchase Transaction Daily Limit or Online Purchase Transaction Daily Limit exceeds the Overall Purchase Transaction Daily Limit, your requested limit will be automatically set as the Overall Purchase Transaction Daily Limit. 「海外實體商戶消費交易每日限額」及「網上消費交易每日限額」受制於本行預設的「所有消費交易每日限額」。倘若您填寫的「海外實體商戶消費交易每日限額」或「網上消費交易每日限額」超過本行預設的交易每日限額，您所申請的限額將會被自行設定為「所有消費交易每日限額」。
  - e. The transaction daily limit of Teens ATM Card is also subject to the maximum daily limit applicable to the holder of account that is linked to the Teens ATM Card. 青少年ATM卡的每日交易限額需受關連戶口持有人之每日交易每日限額上限所限制。
  - f. If your requested Activation End Date exceeds the card expiry date (if applicable), your requested End Date will be automatically set as the card expiry date. 倘若您所填寫的屆滿日期超過該卡的有效日期(如適用)，該指示的屆滿日期將會被自行設定為該卡之有效日期。
  - g. Not applicable to Standard Chartered Corporate VISA Credit Card, Standard Chartered Corporate Executive Credit Card, Standard Chartered UnionPay Dual Currency Platinum Credit Card, MANHATTAN Resolving Personal Loan Card and Standard Chartered Resolving Cash Card. 不適用於渣打VISA公司信用卡、Standard Chartered Corporate Executive Credit Card、渣打銀聯雙幣白金信用卡、MANHATTAN「循環錢」貸款卡及渣打「循環貸款卡」。
  - h. Not applicable to MANHATTAN supplementary credit cardholder with same card number as the principal credit cardholder. 不適用於與信用卡主卡客戶擁有共同卡號碼的 MANHATTAN 信用卡附屬卡客戶。
3. Please refer below table for the default and maximum daily limit each Debit Card/ATM Card type can set. If your requested daily limit exceeds the maximum daily limit, your requested limit will be automatically set as maximum daily limit. 請參閱下表以了解每種扣賬卡/提款卡類型的預設和最高每日限額。倘若您填寫的每日限額超過最高每日限額，您所申請的每日限額將會被自行設定為最高每日限額。

	Card Type 卡類別	Overall ATM Transaction <sup>a</sup> 所有自動櫃員 機交易 <sup>a</sup>	Overseas ATM Withdrawal <sup>b</sup> 海外自動櫃員 機提款 <sup>b</sup>	Overall Purchase Transaction <sup>c</sup> 所有消費交易 <sup>c</sup>	Overseas In- store Purchase Transaction <sup>d</sup> 海外實體商戶消 費交易 <sup>d</sup>	Online Purchase Transaction <sup>d</sup> 網上消費交易 <sup>d</sup>
Bank Default Daily Limit (HKD) 銀行預設每日 限額(港幣)	Priority Private/ Priority Banking/ Premium Banking Multi-Currency Mastercard Debit Card 優先私人理財/優先理財/Premium 理財多貨幣萬事達卡扣賬卡	30,000	0	50,000	2,000	
	Priority Banking / Premium Banking UnionPay ATM Card 優先理財/Premium 理財銀聯提款卡					
	Multi-Currency Mastercard Debit Card/ UnionPay ATM Card 多貨幣萬事達卡扣賬卡/銀聯提款卡	20,000				
	Teens ATM Card <sup>e</sup> 青少年提款卡 <sup>e</sup>	2,000				
Maximum Daily Limit (HKD) 最高每日限額 (港幣)	Priority Private/ Priority Banking/ Premium Banking Multi-Currency Mastercard Debit Card 優先私人理財/優先理財/Premium 理財多貨幣萬事達卡扣賬卡	40,000	40,000	50,000	2,000	
	Priority Banking / Premium Banking UnionPay ATM Card 優先理財/Premium 理財銀聯提款卡					
	Multi-Currency Mastercard Debit Card/ UnionPay ATM Card 多貨幣萬事達卡扣賬卡/銀聯提款卡	30,000				
	Teens ATM Card <sup>e</sup> 青少年提款卡 <sup>e</sup>	2,000				

Debit Card/ATM Card Number 扣賬卡 / 提款卡號碼		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>					
Debit Card/ATM Card Transaction Type 扣賬卡 / 提款卡交易類型	Activate / Deactivate Transaction 啟動 / 取消交易功能		Activation Start Date 指示啟動日期	Activation End Date <sup>f</sup> 指示屆滿日期 <sup>f</sup>	Requested Daily Limit, Adjustable in multiples of HKD 1,000. Teens ATM Card <sup>a</sup> is adjustable in multiples of HKD 100 要求之每日限額，可以港幣1,000元為單位調整。 青少年提款卡 <sup>a</sup> 可以港幣100元為單位調整		
Overall ATM Transaction <sup>a</sup> 所有自動櫃員機交易 <sup>a</sup>	<input type="checkbox"/> Activate 啟動 / <input type="checkbox"/> Deactivate 取消		Not applicable 不適用	Not applicable 不適用	HKD 港幣 <input type="text"/> 00		
Overseas ATM Withdrawal <sup>b</sup> 海外自動櫃員機提款 <sup>b</sup>	<input type="checkbox"/> Activate 啟動 / <input type="checkbox"/> Deactivate 取消		DDMMYY 日日月月年年	DDMMYY 日日月月年年	HKD 港幣 <input type="text"/> 00		
Overall Purchase Transaction <sup>c</sup> 所有消費交易 <sup>c</sup>	<input type="checkbox"/> Activate 啟動 / <input type="checkbox"/> Deactivate 取消		Not applicable 不適用	Not applicable 不適用	HKD 港幣 <input type="text"/> 00		
Overseas In-store Purchase Transaction <sup>d</sup> 海外實體商戶消費交易 <sup>d</sup>	<input type="checkbox"/> Activate 啟動 / <input type="checkbox"/> Deactivate 取消				HKD 港幣 <input type="text"/> 00		
Online Purchase Transaction <sup>d</sup> 網上消費交易 <sup>d</sup>	<input type="checkbox"/> Activate 啟動 / <input type="checkbox"/> Deactivate 取消				HKD 港幣 <input type="text"/> 00		

#### D1.2<sup>a</sup>. Credit Card 信用卡

Credit Card No. <sup>g</sup> 信用卡號碼 <sup>g</sup>	Activation Start Date 指示啟動日期	Activation End Date <sup>f</sup> 指示屆滿日期 <sup>f</sup>	Overseas Daily Withdrawal Limit (HKD) 海外提款之每日限額 (港元)	Deactivate the Overseas ATM Withdrawal Function 取消已設定的 海外提款功能
<u>Principal Card</u> 主卡 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	DDMMYY 日日月月年年	DDMMYY 日日月月年年	<input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/>
<u>Supplementary Card</u> 附屬卡 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Cardholder Name 持卡人姓名: _____	DDMMYY 日日月月年年	DDMMYY 日日月月年年	<input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/>

#### D2<sup>2a</sup>. Change of Client Daily Transaction Daily Limit 更改個人每日交易每日限額

Transaction Type 交易類別	Segment Type 理財類別	Bank Default Daily Limit (HKD) 銀行預設每日限額(港幣)	Requested Daily Limit (HKD), adjustable in multiples of HKD 1,000 要求之每日限額(港幣)，可以港幣1,000元為單位調整
ATM Cash Withdrawal / Account Transfer * / Jet Payment 自動櫃員機提款 / 轉賬* / 「繳費易」	Priority Private/ Priority Banking / Premium Banking Clients 優先私人理財 / 優先理財 / Premium 理財客戶	30,000	<input type="text"/> ,000 (Maximum 最高: 40,000)
	Easy Banking / Non-Banking Plan Clients 快易理財 / 非理財計劃客戶	20,000	<input type="text"/> ,000 (Maximum 最高: 30,000)
Electronic Payment <sup>#</sup> 電子轉賬付款 <sup>#</sup>	All of the above Clients 以上客戶	50,000	<input type="text"/> ,000 (Maximum 最高: 50,000)

% Please note that your debit / ATM card transactions are subject to both Card Daily Transaction Daily Limit and Client Daily Transaction Daily Limit.  
請注意您的扣賬卡 / 提款卡交易同時受限於卡每日交易每日限額和個人每日交易每日限額的約束。

\* Any transfer between accounts linked to the same Debit Card/ATM Card will not be subject to the designated Daily Transaction Limit.  
於同一張扣賬卡 / 提款卡內的戶口之間的轉賬不受每日交易限額之限制。

# This limit applies to transactions going through EPS or Maestro or UnionPay or Mastercard Point-Of-Sale. If the Debit Card/ATM Card is used to perform any of PPS transactions and tax and elPO payments via ATM, this limit will be automatically increased up to HKD100,000.  
此限額適用於透過「易辦事」或「萬事順」或「銀聯」或「萬事達」銷售點之交易。倘扣賬卡 / 提款卡被用作任何「繳費靈」交易或透過自動櫃員機繳交稅款或電子公開招股費用，則該限額將會自動提高至港幣100,000元。

### D3. Debit Card/ATM Card New Issuance/Maintenance/Termination

#### 新發/更改/終止扣賬卡/提款卡服務

Note: 1. After cancellation or conversion of Banking Plan, client's existing card may be replaced at the Bank's own discretion to match the Banking Plan.

如取消或轉換理財計劃，本行有權自行決定是否更換您現有的卡以符合理財計劃。

2. Replacement card may be issued at the Bank's own discretion. An appropriate handling fee will be charged from client's account and at an amount determined by the Bank from time to time.

本行有權自行決定是否簽發新卡並按照本行不時釐定之費用收費，由客戶戶口扣除相應補發新卡之款項。

3. The Primary Account, Other Account(s) and language on screen of the replacement card will follow the existing Debit Card setting. 補發卡的基本戶口、其他戶口及螢光幕顯示之語言會跟從現有扣賬卡的設定。

4. The Bank will issue corresponding Debit Card/ATM Card to match the client's current Banking Plan. 本行會發出相應的扣賬卡/提款卡以符合客戶目前的理財計畫。

5. Cardholder has to activate the Debit Card/ATM Card including replacement card within 90 days from the card issuance date. Otherwise, the card will become invalid.

持卡人須於發卡日起計90天內啟用扣賬卡/提款卡，包括補發新卡，否則將會失效。

New Issuance Debit Card/ATM Card Type 新扣賬卡 / 提款卡種類	Applicable Primary Account 適用基本戶口	Applicable Other Account(s) 適用其他戶口	Language on Screen 螢光幕顯示之語言	Accounts to be included in new Debit Card/ATM Card 新扣賬卡 / 提款卡附有之賬戶
<input type="checkbox"/> Multi-Currency Mastercard Debit Card 多貨幣萬事達卡扣賬卡	<ul style="list-style-type: none"> <li>Integrated Deposits Account – Savings* 綜合存款戶口 – 儲蓄*</li> </ul>	<ul style="list-style-type: none"> <li>Integrated Deposits Account – Current* 綜合存款戶口 – 支票*</li> <li>HKD Account 港幣戶口</li> </ul>		<b>Primary Account</b> 基本戶口  Account Number: 戶口號碼: <hr/>
	<small>* Does not support InvestPower or Wealth Management Connect account 不支援倍盈投融資或跨境理財通戶口</small>			<b>Other Account(s) 1</b> 其他戶口 1  Account Number: 戶口號碼: <hr/>
<input type="checkbox"/> Single Currency ATM Card 單幣提款卡	<ul style="list-style-type: none"> <li>Integrated Deposits Account 綜合存款戶口</li> <li>HKD Account 港幣戶口</li> </ul>	<ul style="list-style-type: none"> <li>Integrated Deposits Account 綜合存款戶口</li> <li>HKD Account 港幣戶口</li> </ul>	<input type="checkbox"/> English 英文  <input type="checkbox"/> Chinese 中文	<b>Other Account(s) 2</b> 其他戶口 2  Account Number: 戶口號碼: <hr/>
<input type="checkbox"/> Dual Currency ATM Card# 雙幣提款卡#	<ul style="list-style-type: none"> <li>Integrated Deposits Account 綜合存款戶口</li> <li>HKD Account 港幣戶口</li> </ul>	<ul style="list-style-type: none"> <li>Integrated Deposits Account 綜合存款戶口</li> <li>HKD Account 港幣戶口</li> <li>RMB Account 人民幣戶口</li> </ul>		This service is available in Chinese Only 只設中文螢光幕顯示
<input type="checkbox"/> Simplified ATM Service 簡易自動櫃員機服務	<ul style="list-style-type: none"> <li>Integrated Deposits Account 綜合存款戶口</li> <li>HKD Account 港幣戶口</li> </ul>	Not applicable. Only primary can be included 不適用，只可附有一個基本賬戶		

Debit Card/ATM Card Maintenance/ Termination Service 更改/終止扣賬卡 / 提款卡服務	Replacement / Cancel Card Reason 取消/補發卡原因	Existing Card No. 現有卡號碼	Old card returned 舊卡已退回
<input type="checkbox"/> Same Card Number Replacement 補發相同卡號	Only applicable for damaged card 只適用於故障卡	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> New Card Number Replacement 補發新卡號	<input type="checkbox"/> Cancel 取消 <input type="checkbox"/> Damage 故障 <input type="checkbox"/> Lost 遺失 <input type="checkbox"/> Stolen 被竊	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cancel Card 取消卡		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Re-issue PIN (Must apply in person at branch) 補領卡密碼 (須親身到分行辦理 **)	Not applicable 不適用	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>

**(E) Tele-electronic Banking Services (Phone Banking Services and Internet Banking Services "Standard Chartered Online")**  
電子理財服務 (電話銀行服務及網上銀行服務「渣打網上理財」)

Note: 1. Client who applies for Tele-electronic Banking Services can use the same Phone Banking Card No. and Tele-electronic Identification Number (TIN) to access Phone Banking Services and register Standard Chartered Online Banking.  
注意 客戶開立「電子理財服務」即可使用相同之電話理財卡號碼及「電子理財私人密碼」登入電話銀行服務及登記「渣打網上理財」。

2. TIN creation/transfer is only applicable for Debit Card/ATM Card and Credit Card.  
「電子理財私人密碼」申領/轉移只適用於扣賬卡/提款卡及信用卡。

3. Client will be held liable for all losses/cost due to the loss of Tele-electronic Identification Number (TIN) or Standard Chartered Online Banking Password.  
一切因遺失「電子理財私人密碼」或「渣打網上理財」密碼所引致之損失或費用由客戶負責。

4. The client's mobile phone number in the Bank's records will be used to obtain a One-time Password (OTP) for security verification when the client register Standard Chartered Online Banking and perform certain online banking services.  
客戶於本行紀錄之流動電話號碼將會用於登記「渣打網上理財」服務及使用某些指定網上銀行服務時接收一次有效密碼(OTP)，以供保安核證之用。

<input type="checkbox"/> Create Tele-electronic Identification Number (TIN) 申領「電子理財私人密碼」	<input type="checkbox"/> Existing Debit Card/ATM Card 現有之扣賬卡/提款卡
<input type="checkbox"/> Transfer Tele-electronic Identification Number (TIN) record 轉移現有之「電子理財私人密碼」記錄	<input type="checkbox"/> Existing Standard Chartered Credit Card 現有之渣打信用卡
<input type="checkbox"/> Re-issue TIN 補領「電子理財私人密碼」	<input type="checkbox"/> New Debit Card/ATM Card in Section D 於D部份中新簽發之扣賬卡/提款卡
	New Phone Banking Card No.: 新電話理財卡號碼: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<input type="checkbox"/> Report lost / forgotten of Tele-electronic Identification Number (TIN) and request for TIN re-issue 遺失「電子理財私人密碼」及補領「電子理財私人密碼」	
<input type="checkbox"/> Unlock Standard Chartered Online Banking registration (locked after incorrect inputs of Tele-electronic Identification Number (TIN), ATM Personal Identification Number (PIN) or cardholder information during registration of Online Banking, Credit Card eStatement/eAdvice or setup of Transaction Password) 解除已被鎖上的「渣打網上理財」登記(於登記網上理財、信用卡電子月結單/電子通知書或設定交易密碼時重覆輸入錯誤的「電子理財私人密碼」、「自動櫃員機私人密碼」或信用卡卡主資料而被鎖上)	
<input type="checkbox"/> Cancel Phone Banking Services 取消電話銀行服務	
<input type="checkbox"/> Cancel Standard Chartered Online Banking Services <sup>†</sup> 取消「渣打網上理財」服務 <sup>†</sup>	
<input type="checkbox"/> Suspend Standard Chartered Online Banking Service <sup>†</sup> 暫停「渣打網上理財」服務 <sup>†</sup>	
<input type="checkbox"/> Reactivate Standard Chartered Online Banking Services (only applicable to reactivation of service after suspension) 恢復「渣打網上理財」服務(適用於暫停服務後重用本服務)	

<sup>†</sup> If clients are currently using the Bank's eStatement/eAdvice/Securities eDocuments Service, the Bank will send statements/advises/Securities documents in paper form to the clients' mailing address on the Bank's record upon successful processing of this request.  
† 如客戶現時使用本行之電子月結單/電子通知書服務/電子股票文件，於本行成功處理客戶之要求後，本行會發送紙張月結單/通知書/股票文件予客戶登記於本行之郵寄地址。

**(F) Terms and Conditions 條款及細則**

- I/We acknowledge that: (i) the Client Terms are applicable to the accounts/services referred to in this form; (ii) the Client Terms and the applicable documents referred to in Part A of the Client Terms ("banking agreement") have been made available to me/us, and (iii) I/we have read and understood the banking agreement and I/we agree to be bound by them.  
本人/吾等承認：(i)客戶條款適用於本申請表內提及的戶口/服務；(ii)貴行已向本人/吾等提供客戶條款及當中A部所述的相關文件（「銀行協議」），及(iii)本人/吾等已細閱和理解銀行協議，並且同意受其約束。
- I/We acknowledge receipt of and have read and agreed with the Notice to Customers and Other Individuals relating to the Personal Data (Privacy) Ordinance and the Code of Practice on Consumer Credit Data ("Notice").  
I/We further agree that all information provided by me/us in this application form and such personal data relating to an individual collected by the Bank from time to time may be used and disclosed for such purposes and to such persons (whether the recipient is located in Hong Kong or another country, or in a country that does not offer the same level of data protection as Hong Kong) in accordance with the Bank's policies on use and disclosure of personal data as set out in the Notice, which may be subject to changes from time to time.  
本人/吾等確認收悉並已閱讀「關於《個人資料(私隱)條例》及《個人資料(私隱)條例》致客戶及其他個別人士的通知」(「通知」)並同意通知的內容。  
本人/吾等進一步同意所有本人/吾等於本申請表內提供的資料以及貴行不時收集的有關個別人士的個人資料，均可根據貴行列於通知內有關個人資料使用及披露的政策，就有關用途及向有關人士（不論有關接收人士是處於香港或其他地方，或不論當地的個人資料保護程度是否與香港相乎）使用及披露。

Client Signature 客戶簽署	Joint Account Holder's Signature 聯名戶口持有人簽署 (Applicable for "both-to-sign" joint accounts 只適用於共同簽署的聯名戶口)
--------------------------	--

For Bank Use Only 銀行專用					
Branch Banking / Direct Banking DML / DEX / DPB / CPB / CEX / CML / PPY / PBY / EXY / EAY <input type="checkbox"/> New ATM/MCY Card No.:				Bank Operation / Card Operation DML / DEX / DPB / CPB / CEX / CML / PPY / PBY / EXY / EAY <input type="checkbox"/> New ATM/MCY Card No.:	
<b>^D1, D2: Daily Txn Limit Change</b> <input type="checkbox"/> Drop In Box / Mailed in <input type="checkbox"/> Submitted in Person & ID Seen (Signature Verified)		<b>**D3: Re-issue PIN</b> <input type="checkbox"/> 1S+2D <input type="checkbox"/> Call confirmation PSID: Ext: Date: Time: Staff Sign:		<input type="checkbox"/> Reset/Cancel/Suspend/Reactivate Internet Banking <input type="checkbox"/> Set up/Cancel Letter of Indemnity - I6	
PIN Mailer Serial No.:		TIN Mailer Serial No.:		PIN Mailer Serial No.:	
Processed by	Processed on	Signature Verified/ TIN Verified	Checked by	Processed by	Processed on
		Sign No.: ( )			Sign No.: ( )