

Q3-2023

Survey shows reassuring sentiment uptick



Current performance improved to 52.9 in Q3 after easing to 50.0 in Q2



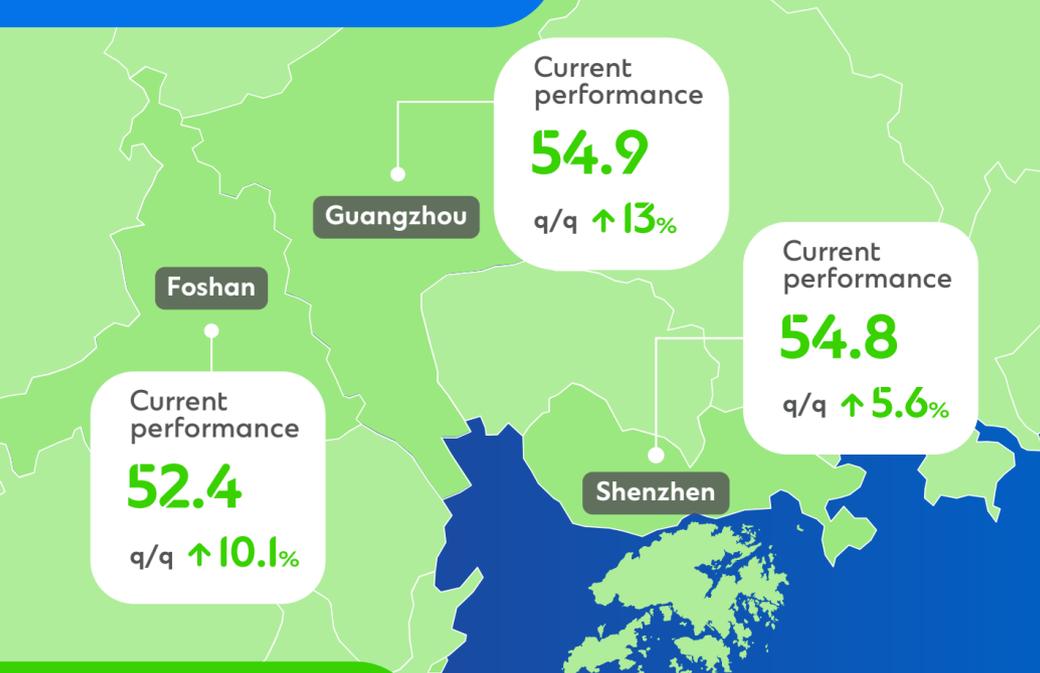
Expectations index stayed well above the 50 neutral mark, suggesting further recovery ahead



Four of the five industry sub-indices improved

	Current performance	
	Q3	Q2
Innovation and technology	58.8	43.7
Retail and wholesale	55.1	51.2
Financial services	53.5	51.5
Manufacturing and trading	52.4	49.9
Professional services	48.8	56.1

Core cities outperformed



Thematic question

How ready/equipped is your company to take advantage of accelerated AI developments/adoption of digital transformation strategy?



Source: HKTCDC, Standard Chartered Research

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