

STANDARD CHARTERED BANK (HONG KONG) LIMITED

Internal Debt Issuance Programme

€1,000,000,000 4.196 per cent. Fixed Rate Reset Notes due 2032

Issued by

Standard Chartered Bank (Hong Kong) Limited

The date of the Final Terms is 3 July 2024.

The Notes have not been and will not be registered under the U.S. Securities Act of 1933 (the “**Securities Act**”) or with any securities regulatory authority of any State or other jurisdiction of the United States. Subject to certain exceptions, the Notes may not be offered or sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S (“**Regulation S**”) under the Securities Act).

The Notes may be offered and sold (i) in the United States or to U.S. persons in reliance on Rule 144A under the Securities Act (“**Rule 144A**”) only to qualified institutional buyers (“**QIBs**”) as defined in Rule 144A and (ii) outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act.

The Notes have not been approved or disapproved by the U.S. Securities and Exchange Commission, or any securities regulatory authority of any State or other jurisdiction of the United States, nor have any of the foregoing authorities passed upon or endorsed the merits of the offering of Notes or the accuracy or adequacy of this document. Any representation to the contrary is a criminal offence in the United States.

THE NOTES ARE OFFERED TO PROFESSIONAL INVESTORS ONLY. INVESTORS SHOULD NOT PURCHASE THE NOTES IN THE PRIMARY OR SECONDARY MARKETS UNLESS THEY ARE PROFESSIONAL INVESTORS. INVESTING IN THE NOTES INVOLVES RISKS. INVESTORS SHOULD HAVE SUFFICIENT KNOWLEDGE AND EXPERTISE TO EVALUATE EFFECT OR THE LIKELIHOOD OF THE OCCURRENCE OF A NON-VIABILITY EVENT OR A LOSS ABSORPTION EVENT FOR THE NOTES, WHICH FEATURE LOSS ABSORPTION.

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes (the “Conditions”) contained in Schedule 1 Part C of the Deed Poll dated 3 July 2024 and executed by the Issuer in favour of, *inter alios*, the Noteholders.

1.	Issuer:	Standard Chartered Bank (Hong Kong) Limited
2.	(i) Series Number:	016
	(ii) Tranche Number:	001
	(iii) Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3.	Currency or Currencies:	Euro (“€”)
4.	Aggregate Nominal Amount:	
	(i) Series:	€1,000,000,000
	(ii) Tranche:	€1,000,000,000
5.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
6.	Denominations:	€200,000 and integral multiples of €1,000 in excess thereof
7.	Calculation Amount:	€1,000
8.	(i) Issue Date:	3 July 2024
	(ii) Interest Commencement Date:	Issue Date
9.	Maturity Date:	4 March 2032
10.	Interest Basis:	4.196 per cent. Fixed Rate Reset Notes
11.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
12.	Change of Interest:	Not Applicable
13.	Put/Call Options:	Issuer Call Loss Absorption Disqualification Event Call
14.	Status of the Notes:	Loss Absorbing Non-Preferred
	(i) Parity Obligations:	As per Condition 3
	(ii) Additional Dated Subordinated Notes or junior ranking obligations for the purpose of Condition 3(a):	Not Applicable
15.	Date Board approval for	30 May 2019 and 20 February 2024

issuance of Notes obtained:

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions	Not Applicable
17. Floating Rate Note Provisions	Not Applicable
18. Reset Note Provisions	Applicable
(i) Initial Rate of Interest:	4.196 per cent. per annum
(ii) First Margin:	2.746 per cent. per annum
(iii) Subsequent Margin:	Not Applicable
(iv) Interest Payment Dates:	4 March in each year, commencing on 4 March 2025
(v) First Interest Payment Date:	4 March 2025
(vi) Fixed Coupon Amount up to (but excluding) the First Reset Date:	€41.96 per Calculation Amount up to the First Reset Date, other than the First Interest Payment Date
(vii) Broken Amount(s):	€28.050 per Calculation Amount, payable on the First Interest Payment Date, in respect of the period from 3 July 2024 to 4 March 2025
(viii) First Reset Date:	4 March 2031
(ix) Second Reset Date:	Not Applicable
(x) Subsequent Reset Date:	Not Applicable
(xi) Reset Rate:	Mid-Swap Rate
(xii) Relevant Screen Page:	Bloomberg Page ICAE01
(xiii) Mid-Swap Rate:	Single Mid-Swap Rate
(xiv) Mid-Swap Floating Leg Benchmark Rate:	EURIBOR
(xv) Mid-Swap Maturity:	Twelve months
(xvi) Day Count Fraction (Condition 4(j)):	Actual/Actual – ICMA
(xvii) Relevant Time:	Not Applicable
(xviii) Interest Determination Dates:	Not Applicable
(xix) Business Day Convention:	Not Applicable
(xx) Relevant Currency:	Not Applicable
(xxi) Relevant Financial Centre(s) (Condition 4(j)):	Not Applicable
(xxii) Benchmark Rate Replacement:	Not Applicable
19. Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. Issuer Call	Applicable
	The Issuer shall not redeem any Loss Absorbing Non-Preferred Note or any Dated Subordinated Note unless the prior written consent of the Monetary Authority thereto shall have been obtained, to the extent such consent is required under the Banking Ordinance (Cap. 155) of Hong Kong or the Banking (Capital) Rules (Cap. 155L) of Hong Kong or the Financial Institutions (Resolution) (Loss-absorbing Capacity Requirements – Banking Sector) Rules (Cap. 628B) of Hong Kong, or any successor legislation or regulations made thereunder, or any supervisory guidance issued by the Monetary Authority in relation thereto
(i) Optional Redemption Date(s):	4 March 2031
(ii) Call Option Redemption Amount(s) and method, if any, of calculation of such amount(s):	€1,000 per Calculation Amount, subject to Condition 6(d)
(iii) If redeemable in part:	
(a) Minimum Call Option Redemption Amount:	Not Applicable
(b) Maximum Call Option Redemption Amount:	Not Applicable
(iv) Notice period:	per Condition 5(d)
21. Regulatory Capital Event Call	Not Applicable
22. Loss Absorption Disqualification Event Call	Applicable
(i) Redeemable on days other than Interest Payment Dates (Condition 5(f)):	Yes
23. Put Option	Not Applicable
24. Final Redemption Amount of each Note	€1,000 per Calculation Amount, subject to Condition 6(d)
25. Early Redemption Amount	
(i) Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons, due to Regulatory Capital Event or due to Loss Absorption Disqualification Event or on event of default:	€1,000 per Calculation Amount, subject to Condition 6(d)
(ii) Redeemable on days other than Interest Payment Dates (Condition 5(c), 5(e),	Yes

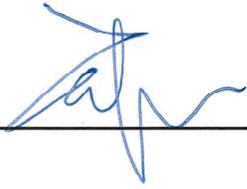
5(f), 10(a)):

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 26. | Form of Notes: | Registered |
| 27. | Business Day Jurisdiction(s) (Condition 7(c)) or other special provisions relating to Payment Dates: | London and Hong Kong |
| 28. | Issuance to group company established or incorporated in a non-Hong Kong jurisdiction: | Yes (further details below) |
| | (i) Jurisdiction of group company: | United Kingdom |
| | (ii) Non-Hong Kong resolution authority of group company: | Bank of England |
| 29. | Other terms: | Not Applicable |

Signed on behalf of the Issuer:

By: _____

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke, positioned above a solid black line.

Duly authorised