

## Financial Needs Analysis Promotion

**Priority Private clients** who successfully complete the Financial Needs Analysis at branch during the promotion period can receive a **Limited-Edition Octopus Card (with pre-loaded value of HKD200) or a Golden Horse Ornament.**

**Promotion Period: 2 January – 31 March 2026**

### Terms & Conditions for Financial Needs Analysis Offer

1. The promotion period is from 2 January to 31 March 2026 (both dates inclusive) (the “**Promotion Period**”).
2. Offer is applicable to Priority Private clients of Standard Chartered Bank (Hong Kong) Limited (the “**Bank**”) whose account(s) is/are opened in his/her sole name or joint names but excluding Commercial Banking and Private Banking clients of the Bank (the “**PP Client**”).
3. PP Client can receive a Limited-Edition Octopus Card with pre-loaded value of HKD200 or a Golden Horse Ornament (the “**Offer**”) at branch if he/she does not have the Financial Needs Analysis (the “**FNA**”) record in the past 3 months and completes the FNA at branch during the Promotion Period (the “**Eligible Client**”). Each Eligible Client may only enjoy the Offer once irrespective of the number of times he/she has completed the FNA during the Promotion Period. Branch staff will register the offer for the Eligible Client according to their preference. For details, please check branch staff.
4. If an Eligible Client is entitled to the Offer in conjunction with other promotional offers, the Bank reserves the right to grant the client one of or part of the entitled offers only.
5. The client’s bank account must still be valid at the time when the Limited-Edition Octopus Card and Golden Horse Ornament is delivered. Otherwise, the Offer will be forfeited.
6. The Limited-Edition Octopus Card and Golden Horse Ornament is available while stocks last.
7. The Bank is not the supplier of the Limited-Edition Octopus Card and gives no guarantee as to the quality of goods and/or services provided by the supplier and shall not be held responsible for any liability arising from or in connection with the usage or consumption of such goods and/or services.
8. The use of the Limited-Edition Octopus Card is subject to the terms and conditions as stipulated by the supplier (if applicable).
9. The banking product or service set out in these terms and conditions is subject to the relevant eligibility, application process and product terms and conditions. For further details, please refer to branch staff for assistance.
10. The Bank reserves the right to terminate, extend or vary this offer and to vary or modify any of its terms and conditions from time to time without prior notice. In case of disputes, the decision of the Bank shall be final and binding.
11. If there is any inconsistency or conflict between the English and the Chinese versions, the English version shall prevail.

*Issued by Standard Chartered Bank (Hong Kong) Limited*

## 財務需要分析禮遇

優先私人理財客戶推廣期內於分行成功完成財務需要分析，可獲得**限量版八達通卡一張（連儲值額 HK\$200）或金馬擺設一座**。

**推廣期：2026年1月2日至3月31日**

### 完成財務需要分析優惠之條款及細則

1. 推廣期由2026年1月2日至3月31日（包括首尾兩日）（「推廣期」）。
2. 優惠只適用於渣打銀行(香港)有限公司(「本行」)之優先私人理財客戶，但不包括本行之商業銀行客戶及私人銀行客戶。(「優先私人理財客戶」)。
3. 優先私人理財客戶於推廣期前三個月內並無完成財務需要分析記錄，並於推廣期內於分行完成財務需要分析(「合資格客戶」)，可於分行獲得限量版八達通卡一張（連儲值額 HK\$200）或金馬擺設一座(「優惠」)。推廣期內不論完成財務需要分析次數多少，只可獲贈優惠一次。分行職員會按合資格客戶的喜好為合資格客戶登記優惠，詳情請向分行職員查詢。
4. 若客戶同時獲享其他推廣優惠，本行保留批准客戶之全部或部分優惠之權利。
5. 合資格客戶之銀行戶口必須於限量版八達通卡發放時仍然有效，否則客戶將不能享有優惠。
6. 限量版八達通卡及金馬擺設數量有限，送完即止。
7. 本行並非此八達通卡及金馬擺設之供應商，並不會對供應商所提供之產品和服務作出任何保證，或於使用其產品和服務所構成之後果負上任何責任。
8. 限量版八達通卡須受其供應商所訂之條款及細則所規限（如適用）。
9. 條款及細則中列出之銀行產品或服務均受相關資格、申請過程及產品條款和細則所約束。有關詳情，請向分行職員查詢。
10. 本行保留隨時更改或終止上述優惠及更改上述任何條款及細則之權利，而毋須另行通知。如有任何爭議，本行保留最終決定權。
11. 中英文版之內容如有任何歧義，在任何情況下概以英文版為準。

由渣打銀行(香港)有限公司刊發